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Blackboard MyConnect

Admin Manual

Blackboard connect.»

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What is Blackboard MyConnect?

Blackboard MyConnect[©] is a new suite of Connect products designed enrich your community outreach and empower your Recipients to manage their message settings from their personal computer, smart phone, or tablet.

MyConnect Sites

Create end user web "portals" to your Connect 5 account so your recipients can log in and update their contact information and subscription settings. You can choose an open portal, allowing entire communities to receive your messages or a closed (or restricted) portal that will only give access to recipients with an ID number or reference code.

MyConnect sites are easy to setup and can be administered by using your Connect 5 account (Manage Portal Interface and Users permissions required).

MyConnect for Android and iOS

A new addition to the MyConnect family, the Blackboard MyConnect apps for Android and iOS give your recipients easy access to their information in your Connect 5 account. Using this app, recipients can view previous messages, update their contact information, and change their subscription preferences.

The Blackboard MyConnect apps can be downloaded from the Google Market or Apple App store for free.

MyConnect Administration Overview

Connect 5 Data Managers, Standard Top Users, and Super Users have the ability to manage your Institution's MyConnect Portal in Connect 5. MyConnect administration and management options can be found under the **Admin** tab in your Connect 5 account.

Open the Admin tab and select MyConnect Sites on the left. By default, the page will display a list of your Institution's

MyConnect sites. To view and edit your users, click the MyConnect Users button below the page header.

Home Message	Center Recipients Reports	Admin	Sen	d a Message))	
Sites	MyConnect Portals				
Users	MyConnect Sites MyConnect Users				
Settings	2 MyConnect sites found.	[CONNECT 5.0 TEST TRAINING (ED) 💌	
MyConnect Portals	Name	. Туре	Settings	Web Mobile	
	Bb MyConnect University	Open	Subscriptions SSO	()	
	Bb University Internal Messaging	Closed	Subscriptions SSO	⊕ □	
	1	To manage	e your MyCor	nnect Site	in Connect 5
			ito your Connect ge Portal Interfa		vour account must have s Permissions).
		2. Click t	the Admin tab lo	cated at the	top of the screen.
		3. Click t	the MyConnect F	Portals tab or	n the left side navigation

Managing MyConnect Sites

Sites	MyConnect Portals				
Users	MyConnect Sites MyConnect Users				
Settings	2 MyConnect sites found.		CONNECT 5.0 TEST TRAINING	(ED)	
MyConnect Portals	Name	. Туре	Settings	Web	Mobile
	Bb MyConnect University	Open	Subscriptions SSO	۲	
	Bb University Internal Messaging	Closed	Subscriptions SSO	A	-

The MyConnect Sites page is where you will manage the content and accessibility of your MyConnect sites.

Name	The name of your MyConnect sites will be listed under the Name column. The name of your site will by
	hyperlinked to your MyConnect site. Click the name to be taken to your MyConnect site's login page.

TypeView the type of your site. An open site allows anyone who visits your MyConnect site to sign up for
messages you have available to your community. Closed sites indicate that the site is restricted and will
require a user to provide a reference code in Connect 5 (a reference ID).

Settings Click the Subscriptions link to:

- View the URL for your MyConnect site.
- Select which Portal Groups will be available for subscription on your MyConnect site.

Click the SSO link to enable single sign on using SAML and provide an Identity Provider Certificate.

Web	
	Click the $^{igodol w}$ icon to enable the respected MyConnect site so users can access it on the web. The icon
	will turn orange to indicate that the site is enabled. This will also disable users from accessing your site using the MyConnect for Mobile apps.
Mobile	Click the 🔲 icon to enable the respected MyConnect site so users can access it using the MyConnect
	for Mobile apps on their smartphones and tablets. The icon will turn orange to indicate that the site is enabled. This will also enable users to access your site on the web.
Site Pull-Down Menu	Use the pull-down menu above the <i>Settings</i> tab to view the MyConnect sites from child institutions.



Subscriptions

The Subscriptions link opens a page that will display your Site URL and allow you to select which *Site Groups* that will be displayed on your MyConnect website and on the mobile apps.

Subscriptions						
Name	Bb MyConnect University					
Туре	Open					
Portal URL	https://MyConnectUni.qa.bbcportal.com					
Portal groups seled	cted here will be available on Portal. 🔲 Select All					
	Expand All Collapse All					
CONNECT 5.0	CONNECT 5.0 TEST TRAINING (ED) (0 selected)					
	Cancel Save					

Click the arrow beside next to the site name to view a list of all available Site Groups. You can select a group by checking the checkbox next to each Site Group. Click Save to save your changes.

	Expand All Collapse All
Once the changes have been saved, the Site Groups you've selected will appear on your MyConnect site.	CONNECT 5.0 TEST TRAINING (ED) (0 selected)
	Emergency
For more information regarding Site Groups and how to	Outreach
create one, see the Site Groups section in this manual.	Attendance
	Basketball
	Early Release Information
	Event Reminders
	Monday Training Group
	Volunteer Opportunities

Activating MyConnect for the Web

You can activate or deactivate your MyConnect site at any time from the MyConnect Sites page under the Admin tab. When your MyConnect site is activated, it will be accessible to your recipients and communities via the hyperlink provided under the MyConnect Admin tab.

Once your Client Care Representative has setup your MyConnect site, your site will be activated by default and will be indicated with

an orange icon under the "Web" column of your MyConnect Sites page.

Sites	MyConnect Portals			
Users	MyConnect Sites MyConnect Users			
Settings	2 MyConnect sites found.		CONNECT 5.0 TEST TRAINING (ED	•
MyConnect Portals	Name	Туре	Settings V	Veb Mobile
	Bb MyConnect University	Open	Subscriptions SSO	⊕ 🛛
	Bb University Internal Messaging	Closed	Subscriptions SSO	₿ 🛛

To deactivate your MyConnect site, simply click the orange icon. It will turn gray to indicate that your MyConnect site is no longer accessible to your Communities.

Click the icon again to reactivate your site for internet access.

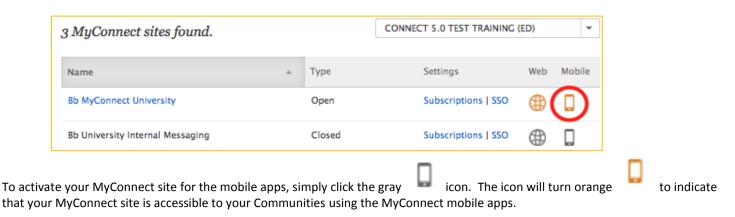
Activating MyConnect for Mobile Devices

In addition to activating and deactivating your MyConnect website, you have the ability to activate or deactivate the MyConnect mobile apps from the Admin tab.

When your MyConnect site is activated, any member using the MyConnect mobile apps for Android and iOS will be able to search for your MyConnect site via the app

Accessibility for MyConnect for Mobile apps is deactivated by default and will be indicated with a gray "Mobile" column of your MyConnect Sites page.

icon under the



Click the

icon again to deactivate mobile access.

MyConnect Users

A MyConnect user is anyone who has signed up for your MyConnect site (open or closed), regardless as to whether they are an existing Recipient in your Connect 5 account.

For example, say you have a staff member who is a Recipient in your Connect 5 account. That user will not appear in the MyConnect user's tab in Connect 5 until that user visits and signs up to your MyConnect site. Once that user has

completed the MyConnect registration process on your MyConnect site, you will see a [†] icon next to the Recipient's name (as seen below).

Contacts						
New Contact Import Data Delete Data						
Name						
1 contact found. Export Contacts						
🛔 Name 🔺	Site	Туре				
Shakespeare, William	BBC CLIENT CARE UNIVERSITY	Staff				
		🔇 🔇 page 1 of 1 🔊 S				

Additionally, if you have an open MyConnect site, you may have MyConnect user who is not found under your Recipients tab. Open sites allow anyone from any community to receive Connect 5 messages, including those who are not currently existing in your Connect 5 account. New users who are not in your Connect 5 Recipients tab will not appear under the Recipient tab and can only be accessed on the MyConnect user's page.



Managing your MyConnect Users

Using the Connect 5 admin tab, you can perform basic support functions for your MyConnect community. To access the MyConnect management tools in Connect 5, simply go to the Admin tab, select MyConnect Portals on the left, and click

the MyConnect Users button.

ome Message	Center Recipients Reports Admin	Send a Message
Sites	MyConnect Users	
Users	MyConnect Sites MyConnect Users	
Settings		
MyConnect Portals	Name Contains P Search	Advanced Search
© 2004 - 2012 Bla Privacy Policy Terr		ipport@blackboard.com 866-360-2

The support and management functions you can perform are:

- View users who have signed up for your MyConnect site
- Change the user's first and last names.
- Reset a user's password.
- Update the user's phone, email, and physical address.
- Manage a user's Associated Contacts for a closed MyConnect site.
- Subscribe or opt a user out of receiving certain messages.

Please note that you cannot create a new portal user in the MyConnect admin tab in Connect 5. Anyone who wants to sign up for the MyConnect portal, including current Recipients with contact records in your Connect 5 account, must register through the MyConnect portal.



Searching for MyConnect Users

You can view and search for MyConnect users for a specific site by using the search field provided on the MyConnect Users page. Using the pull-down menus, you can search for a user's name, user name, phone number, text number, or email

address that contains or starts with the search string you provide. Click the Search button to search for your string.

MyConnect U	sers	
MyConnect Sites	MyConnect Users	
Name	 ▼ contains ▼ P Search ▶ 	Advanced Search
Name	contains	Advance

Connect 5 will search your MyConnect system for the users and display a number of user's found that matches your criteria.

4 MyConnect users	foun	d.			
Name	*	User Name	Last Login Date	User Information	
Mintz, Melissa		@blackboard.com		Yes	
Romo, Terrence		@mailinator.com	9 August 2012 2:24PM (PT)	Yes	
Twain, Mark		@blackboard.com	20 November 2012 10:24AM (PT)	Yes	
Wilson, Brian		@blackboard.com	15 March 2012 7:52AM (PT)	Yes	
				3 3 page 1 of 1	D O

To view or edit a user's record, simply click the *icon* located to the right of the search results. Clicking this icon will open the Managing MyConnect User page for the user you've selected.

Twain, Mark	@blackboard.com	20 November 2012 10:24AM (PT)	Yes 🔶 🧭



User Settings

Click the User Settings button the Managing MyConnect User page to:

- View the MyConnect user's user name.
- Reset a user's password
- Change the user's first and last name
- Verify the user's security question.

Managing MyConnect User: Mark Tw	ain	
		Back to MyConnect Users
User Settings User Info Associated Contacts	Subscriptions	
* Indicates Required Field		
Username @blackboard.com	Send reset password email	
First name *	Last name *	
Mark	Twain	
Security questions and answers preselected by MyConn Security Question 1	Answer 1	
What city were you born in?	Connect	
Security Question 2	Answer 2	
What street did you grow up on?	Connect	
Security Question 3	Answer 3	
What was your childhood nickname?	Connect	
		Cancel Save



Resetting a Portal User's Password

In the event a MyConnect user forgets their MyConnect log in credentials, you can reset their password from the Connect 5 admin tab.

To reset a user's password:

- Open the Portal Admin tab in Connect 5 (Admin > Portals > User Settings) and select MyConnect Portals on the left.
- 2. Click the MyConnect Users button at the top of the screen and use the search field to locate the MyConnect user.
- 3. Mouse over the user's entry and click the *icon*.
- 4. Click the Send reset password email link located next to the Portal User's username. This will open a pop-up window asking you to confirm the reset.

	ark Twain Back to MyConne	đ٥
er Settings User Info Associated	Contacts Subscriptions	
Indicates Required Field		
Username @blackboard.com	Send reset password email	
First name *	Last name *	
Mark	Twain	
Security questions and answers preselected		
Security Question 1	Answer 1	
Security Question 1 What city were you born in?		
Security Question 1	Answer 1 Connect	
Security Question 1 What city were you born in? Security Question 2	Answer 1 Connect Answer 2	
Security Question 1 What city were you born in? Security Question 2 What street did you grow up on?	Answer 1 Connect Answer 2 Connect	

Your user will receive an email with a hyperlink from a noreply@blackboard email address. Clicking the included link will redirect your Portal User to the Portal where they will be asked to update their information and change their password.

Changing a MyConnect User's Name

You can modify or correct a MyConnect user's first or last name from the User's Settings page. To access this page;

- 1. Open the Admin tab in Connect 5 and select MyConnect Portals on the left.
- 2. Search for a MyConnect user and click the pen icon to the right of the screen.
- 3. Click the User Settings at the top of the screen (if not already selected).
- 4. Click inside the text field under First name or Last name and make your changes. Click Save to save your changes.

First name *	Last name *
Mark	Twain
Mark	Iwani

User Info

The User Info tab is where you can edit an existing contact point for a MyConnect user or add a new device (phone, email, etc.) to a user's account.

To view and manage the information for a MyConnect User:

- 1. Click the Admin tab and select **MyConnect** Portals on the left side navigation menu.
- 2. Click MyConnect Users at the top of the screen and search for the User using the search fields.
- 3. Click the Locate the user you would like to edit and click the 🧹 icon.

Asimov, Isaac @icloud.com 20 November 2012 Yes Bush, George @gmail.com 23 April 2012 Yes Shakespeare, William @blackboard.com 2 October 2012 Yes	Name 🔺	User Name	Last Login Date	User Information	
2:33PM (PT)	Asimov, Isaac	@icloud.com		Yes	\bigcirc
Shakespeare, William @blackboard.com 2 October 2012 Yes	Bush, George	@gmail.com		Yes	T
7:53AM (PT)	Shakespeare, William	@blackboard.com		Yes	

4. Click the User Info button at the top of the *Managing MyConnect User* page.

The User Information, such as the user's phone numbers, email address, and physical address will appear on the screen.

onnect User: Mark	Twain			
			Bac	k to MyConnect Us
ser Info Associated Conta	Subscriptions			
red Field				Add Device
		Voice √	Text √	ттү
@blackboard.com				
tates ss				



Editing Portal User's Contact Information

You can change a MyConnect user's phone, email, or physical address from the user's Info page in Connect 5. To edit a user's contact information, locate the MyConnect user in the Admin tab and click the User Info tab at the top of the screen. This will display the user's contact information.

Manag	jing MyConnect User: Mark Twain			
			Bac	k to MyConnect Users
User Se	ttings User Info Associated Contacts Subscriptions			
* Inc	licates Required Field			Add Device
~	Home 1	Voice √	Text √	ΠΥ
<u>e</u>	@blackboard.com E-mail Address			
	United States Home Address			

Click the phone, email address, or Home address to expand the screen and reveal the edit fields.

Home Message Ce	enter Recipients Reports Admin	Send a Message)
Sites Users	Managing portal user: William Shakespeare	Back to Portal Users
Settings	User Settings User Info Associated Contacts Portal Subscriptions	
Portais	Indicates Required Field Device Type Country Code * Number * Phone 1 - U.S.A. Ext Label* Home 1 Voice Text TTY Home 1 Voice Text TTY Set -248.9006 Voice Voice Home 2 ✓ ✓ Mome 3 ✓ ✓ E-mail Address @me.com E-mail Address	Add Device

NOTE: MyConnect Admins CANNOT delete MyConnect user's information.

Adding Phone or SMS Number to a User's account

To add a contact number for a Recipient, click the Add Device link located on the right side of the window. This will expand the window to display the input fields.

Manag	ging MyConnect User: Mark Twain			
			Bac	k to MyConnect Users
User Se	ettings User Info Associated Contacts Subscriptions			
* Inc	licates Required Field	-	,	Add Device
*	Home 1	Voice √	Text √	ΤТΥ
È	@blackboard.com E-mail Address			
	United States Home Address			

To add a phone or SMS number:

- 1. Select "Phone" from the Device Type Drop down menu.
- 2. Select the Country Code that coincides with the user's number.
- 3. Provide the phone number in the **Number** field and any applicable extension in the **EXT** field.
- 4. Chose a label for the number from the Label drop down menu (Home, work, mobile, etc).

Check the checkboxes to indicate whether the phone can receive voice messages, text messages, or TTY messages for the hearing impaired.

			Back to MyConr	nect Us
User Settings	User Info Associated O	Contacts Subscriptions		
[^] Indicates R	equired Field		Add De	vice
Device Type	Country Code *	Number *	Ext	
Phone -	1 - United States	 (555)555-5555 		
Home 2 Home 2	Voice V Text	TTY Standard text messaging		0
	Voice V lext	TTY Standard text messaging		Save
Home 2 Home 3 Work 1	Voice Viext	✓ ŢŢŶ □ Standard text messaging	Cancel	Save
Home 2 Home 3 Work 1 Work 2	Voice Viext	Voice	Cancel	Save
Home 2 Home 3 Work 1 Work 2 Work 3	Voice 🕑 Text		Cancel	Save
Home 2 Home 3 Work 1 Work 2 Work 3 Mobile 1		Voice	Cancel	Save
Home 2 Home 3 Work 1 Work 2 Work 3	ackboard.com	Voice	Cancel	Save
Home 2 Home 3 Work 1 Work 2 Work 3 Mobile 1 Mobile 2		Voice	Cancel	Save
Home 2 Home 3 Work 1 Work 2 Work 3 Mobile 1 Mobile 2 Mobile 3 Mobile 4		Voice	Cancel	Save

Please note that by selecting the Text checkbox, the user will be opted into receiving text messages, which may apply standard text messaging charges for the user.

Adding an Email Address a User's account

To add an email or phone number to a MyConnect user's account:

- 1. Click the Add Device link located to the right of the screen.
- 2. Select **Email** from the "Device Type" drop-down menu.
- 3. Add the email address in the given field.

@icloud.com	<u>e</u>	E-mail Address *		
Cancel		@icloud.com		
Cancel				
			Cancel	Save

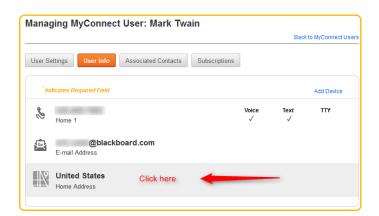
4. Click Save when you're done.

Adding a User's Physical Address

In addition to adding a phone or email address, you can also provide a physical address. MyConnect User's with physical addresses provided in their account will be able to receive messages that you send when using Connect 5's Geo-Mapping tool.

To add a physical address for a MyConnect user:

1. Place your cursor over the address field on the **User Info page.** This will expand the page to show the address fields.



2. Select the Country where the user's address is located.

	Country
	United States 👻
	Address Line 1
	40 Gold Street
	Address Line 2
	City
	San Francisco
	County
	State Zip*
	CALIFORNIA - 94155

3. Click Save when you're done to save the address.

Associated Contacts

An Associated Contact is used to validate a new MyConnect user to an existing student, faculty, or staff member when signing up for a closed MyConnect site. This ensures that those who sign up for your closed MyConnect site.

Deleting Associated Contacts for Portal Users

The **Associated Contacts** button under the Admin > Portals > Portal Users allows Portal Administrators to view and edit the Associated Contacts for a given Portal User

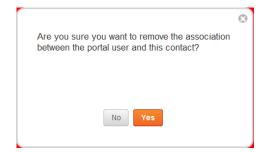
Connect 5 will only display contacts associations from closed sites but does not give you the ability to edit each contact. Additionally, Connect 5 will not show contacts from Open portals. Nor will it show the Relationship between associated contacts.

If you need to delete an association between a portal user and the associated contact:

- 1. From the Admin tab, select the Portals tab on the left and click the Associated Contacts button.
- 2. Position your mouse over the contact you would like to remove and click the sign icon that appears to the right of the contact entry.

			Back to Portal Us
ser Settings User I	nfo Associated Contacts	Portal Subscriptions	
1 contact associ	iated.		
1 contact associ	iated.	Portal	

3. Connect 5 will open a pop-up window asking you to confirm the removal. Click **Yes** to continue or *No* to return to the Associated Contacts screen.



Subscriptions

Subscriptions, found under the User Management page in Connect 5, is where you can view and edit what messages a MyConnect user is subscribed to. By default, all Recipients in your Connect 5 and MyConnect systems are automatically opted into receiving emergency messages. MyConnect users can also subscribe to Outreach notifications and Attendance messages (for K-12 Institutions), which are standard message types in Connect 5.

However, MyConnect also empowers your site users to subscribe to more specific messaging topics, such as notifications regarding athletics, city council meetings, or event announcements. These message topics are based on **Portal Groups** and are completely customizable and can be created in your Connect 5 account. Once the Portal Group has been properly activated, MyConnect users can log into their MyConnect site and subscribe to the Portal Group. The subscription to the Portal Group will appear in the Subscriptions page under the MyConnect Admin tab.

Managing MyConnect Us	er: Mark T	wain						
			Back to MyConn	lect Users				
Managing subscriptions for p	Aanaging subscriptions for portal Bb University Internal Messaging.							
Click on a portal group to edit delive	ery preferences.		Back to MyConnect Portal Subsc	riptions				
CONNECT 5.0 TEST TRAINING	S	Ê	@]					
Emergency	\checkmark	\checkmark	\checkmark					
Outreach	\checkmark	\checkmark	\checkmark					
Attendance								
Basketball	\checkmark	\checkmark						
Early Release Information								
Event Reminders								
Monday Training Group								
Volunteer Opportunities								



Managing Subscriptions for MyConnect Users

When a MyConnect user chooses a Connect 5 Portal Group in their Access Portal, that group will appear as a Subscription. On occasion, you may need to remove or add Portal Users to certain groups. You can modify a Portal User's subscriptions in Connect 5.

To manage subscriptions for users:

- 1. Open the Admin tab and select MyConnect Portals on the left.
- 2. Click the MyConnect Users button and use the search bar to locate the MyConnect user whose subscriptions you want to manage.
- 3. Click the 🧹 icon located on the right side of the MyConnect user's entry.
- 4. Click the Subscriptions button and a list of all your institution's MyConnect sites that the user is registered with will appear on the screen.
- 5. Hover your mouse over the MyConnect

site name and click the ficon located on the right side of the screen.

Mai	naging MyConnect U	ser: Mark	Twain		
				Back	k to MyConnect Users
Use	er Settings User Info As	sociated Conta	acts Subscriptions		
	1 portal registered.				
	Portal Name	Туре	Date Registered	Last Visited	
	Bb University Internal Messaging	Closed	5 January 2012 10:54AM (PT)	20 November 2012 10:24AM (PT)	00

A list of all your available message types and portal groups will appear on the screen. Checkmarks next to each subscription will indicate how your MyConnect user is receiving your message (Phone, email, or SMS messages).

Managing MyConnect Us	er: Mark Tw	ain		
			Back to My	Connect Users
Managing subscriptions for p	portal Bb Unit	ersity Internal N	Messaging.	
Click on a portal group to edit delive	ery preferences.		Back to MyConnect Portal S	ubscriptions
CONNECT 5.0 TEST TRAINING	e .	 	ອາ	
CONNECT 5.0 TEST TRAINING	19	×	L.	
Emergency	\checkmark	\checkmark	\checkmark	
Outreach	\checkmark	\checkmark	\checkmark	
Attendance				
 Basketball 	\checkmark	\checkmark		
Early Release Information				
Event Reminders				
Monday Training Group				
Volunteer Opportunities				



6. Mouse over a subscription and click the *icon* on the right.

CONNECT 5.0 TEST TRAINING	S	<u>e</u>	e]	
Emergency	1	√	√	
Outreach	\checkmark	\checkmark	\checkmark	
Attendance				
Basketball	\checkmark	\checkmark		
Early Release Information				
Event Reminders				(
Monday Training Group				

This will expand the screen to show opt-in options.

7. Check each checkbox next to the phone number, SMS number, or email address. If the user has multiple numbers and email accounts, you can select the All Voice, All Email, or All Text checkboxes to select all available contact points.

Early Release Information			
Event Reminders	All Voice	All Email	All Text
Upcoming Events at Connect 5 Test Training School	▼ 555-555-5555	m.twain@BbConnect	555-555-5555
			Cancel Save
Monday Training Group			

8. Click Save when you're done. You'll be returned to the Subscriptions page and the User's subscriptions will be updated with the changes you've saved.



Unregistering a MyConnect User from a Site

As a Portal Admin, you can unregister any user from a MyConnect site in the Connect 5 admin tab. Removing a user from a MyConnect site will disable the user from being able to log into the MyConnect site with their user name or password and the user will be required to go through the registration process again.

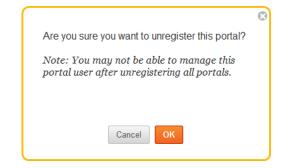
Unregistering a user will not remove them from the system or in your Connect 5 account (if the user has a contact record under your Connect 5 Recipients Tab).

To unregister a user from a site:

- 1. Open the Admin tab and select MyConnect Portals on the left.
- 2. Click the MyConnect Users button and use the search bar to locate the MyConnect user whose subscriptions you want to manage.
- 3. Click the 🧹 icon located on the right side of the MyConnect user's entry.
- 4. Click the Subscriptions button and a list of all your institution's MyConnect sites that the user is registered with will appear on the screen.
- 5. Hover your mouse over the MyConnect site name and click the site icon that will appear on the right.

Managing MyConnect	User: Ma	rk Twain		
			Bac	k to MyConnect Users
User Settings User Info	Associated Cor	ntacts Subscription	ns	
1 portal registered.				
Portal Name	Туре	Date Registered	Last Visited	
Bb University Internal Messagin	ng Closed	5 January 2012 10:54AM (PT)	20 November 2012 10:24AM (PT)	/ 📀

Click **Ok** on the pop up window to verify you want to unregister the user from the site.



Portal Groups and Delivery Preferences

Blackboard MyConnect gives your users the ability to login to a MyConnect site and subscribe to messages and topics that are pertinent to them. In addition to the standard Connect 5 message types, such as Emergency Notifications, Outreach, and Attendance Messages (for K-12 Schools) you can also setup **Portal Groups** that for more focused topics.

You can create and manage your Portal Groups under the Recipient tab. You can create an unlimited number of portal groups for each of your MyConnect sites and will be available for your MyConnect users to subscribe to the group under Subscription Settings in their MyConnect account. Portal Groups can de-activate it at any time.

Creating a Portal Group

- 1. Log into your Connect 5 account and click the **Recipient** tab located near the top of the screen and click **Groups** on the left side navigation pane.
- 2. Click the New Group button.
- 3. Provide a name for your group in the given field and select the applicable site from the Site pull-down menu.

Home Message C	Center Recipients Repo	rts Admin	Send a Message))
Contacts	Groups	٩	Search >
Groups	New Group Dial-in Groups		
RSS	6 groups found.	All Groups 👻 CONN	IECT 5.0 TEST TRAINING (ED)
CAP	Group Name 🔺 Basketball	Site CONNECT 5.0 TEST TRAINING (ED)	Tipe Portal / 🗇
Social	Early Release Information	CONNECT 5.0 TEST TRAINING (ED)	Portal
	Emergency Response Team	CONNECT 5.0 TEST TRAINING (ED)	Group
	Event Reminders	CONNECT 5.0 TEST TRAINING (ED)	Portal
	Monday Training Group	CONNECT 5.0 TEST TRAINING (ED)	Portal
	Volunteer Opportunities	CONNECT 5.0 TEST TRAINING (ED)	Portal
) () page 1 of 1 () ()

4. **CHECK THE PORTAL CHECK BOX** and provide a description. Not checking this box will not make the group available in your Portal Site.

Group Name *	Site
Graduation Announcements	BBC CLIENT CARE UNIVERSITY (DEMO A 👻
Portal	
Description	
Subscribe to this group to opt	into receiving messages about this years
graduation commencement annound	

- 5. Click Assign Contacts to this Group or Assign Dynamic Contacts to this group to add any Recipients to the group.
- 6. Click Save when you're done.

NOTE: Your Portal Group is not available for Users to subscribe to yet. To make your group visible, you will need to list the group to each MyConnect site you want the group to appear in.

List your Portal Groups

Creating a Portal Group in Connect 5 does not automatically list the new portal group in your MyConnect site. This is to prevent a Portal Group from appearing in a MyConnect site that the group was not intended for.

Once you've created a Portal Group, you will need to "List" your portal group for each MyConnect site you want the group to appear in.

To list your Portal Group to a MyConnect site:

 Click the Admin tab located in the navigation menu at the top of your Connect 5 account and select MyConnect Portals on the left.

ome Messag	e Center Recipients Reports	Admin	Send a Messag
Sites	Portals		
Users Settings	3 portals found.		BBC CLIENT CARE UNIVERSITY (DEMO A
	Name	. Туре	
Portals	Blackboard Connect University	Closed	Subscriptions Deactivate
	Blackboard Connect University	Closed	Subscriptions Deactivate
	Connect 5 University	Open	Subscriptions Deactivate

2. Locate the Portal you want to activate the group for and click SUBSCRIPTIONS link on the right.

portals found.	BBC (CLIENT CARE UNIVERSITY (DEMO A 👻
Name	Туре	
Blackboard Connect University	Closed	Subscriptions Deactivate
Blackboard Connect University	Closed	Subscriptions Deactivate
Connect 5 University	Open	Subscriptions Deactivate
		3 3 page 1 of 1 3

- 3. Click the EXPAND ALL Link to view available Portal Groups.
- 4. Check each Portal Group you want to be available on your Portal page.
- 5. Click Save when you're done.

Your messages will now appear on your Blackboard Connect Access Portal.

Name	Blackboard Connect University	
Туре	Closed	
Portal URL	https://BbConnectUni2.bbcportal.com	
	elected here will be available on Portal.	All
Expand All Colla	ipse All INT CARE UNIVERSITY (DEMO ACCOUNT) (5 selected	1)
Emerg	ency	
Outrea	ch	
Athletic	c Department	
🔲 Gradua	ation Announcements	
Music	Department	
	e Department	



Browsing for Groups in Connect 5

If you do not know your available groups you can browse through a list of your School or institution's groups before adding them to a message by clicking the To... button on the Send a Message screen. To browse your groups:

- 1. Click the button when creating a new message.
- 2. Select the 🚨 next to the **Groups** option.
- 3. Click the checkbox next to each group you want to add to your message.

Status All Status All Status All Clear Status All Clear Status All Close Croup Close	List 1 🛞	Add List 🔻		
 Site All Type All Status All Language All Group close I All Group close Graduation Announcements (Portal) Graduation Announcements (Portal) Tartar Department (Portal) Thatra Department (Portal) 	Build Your I	nclude List		
 Type All Status All Language All Group close All Group function (Portal) Graduation Announcements (Portal) Graduation Announcements (Portal) Tatatra Department (Portal) That are benefit and the function of the function o				Clear
Status All E Language All Group close Image: All All Group close Image: All All Graduation Announcements (Portal) Search ▶ Image: All Antice Department (Portal) Search ▶	🚹 Site	All		
Language All Group close	🖸 Туре	All		
 Group Close All Athletic Department (Portal) Board of Education Graduation Announcements (Portal) Music Department (Portal) Theatre Department (Portal) 	🔁 Status	All		
Close	🕒 Language	All		
 Athletic Department (Portal) Board of Education Graduation Announcements (Portal) Music Department (Portal) Theatre Denartment (Portal) 	Group		close	
Board of Education Graduation Announcements (Portal) Music Department (Portal) Theatre Denartment (Portal)				
Graduation Announcements (Portal) Music Department (Portal) Theatre Department (Portal)			Constant	
Music Department (Portal) Theatre Department (Portal)			Search	
Theatre Department (Portal)				
4 contacts Jound. O Selected. 🗉 Select all	Theat	re Department (Portal)		
		4 001	nucis jouna. O selected. 🗆 Select all	

4. Click the CLOSE link in the upper right corner of the pop-up box or click outside the pop-up box to close the window and return to the Send Message To window.



5. Check the **Select All** checkbox to select all the contacts in the groups you have selected.



A Recipient tag will appear in the To... field. You can now continue creating your message for each delivery mode,

	То	Recipients	Review	
schedule, and send your message.				J

Sending Messages to your Groups

When sending a message to your Portal Access Group members, all you have to do is add your groups directly to your message. There are two quick ways you can add groups to your message.

You can add groups to an outgoing message in Connect 5 by simply typing the name of the group in the To... field.

Send a Me	ssage	Cancel Save as Draft Next
Message Type	Outreach •	
Title	Commencement Update	
То	Grad Graduation Announcements (Portal)	
Recipients	Add Languages	

Connect 5 will list matches in a small menu that will narrow down as you continue to type the group's name.

Use your mouse to click on the Group you want to add to your message and a Group tab will appear in the To... Field.

From this point, you can continue with creating and sending your Connect 5 message. When you send the message, all of your Recipients and MyConnect users who are subscribed to this group will receive the message.



Contacting Client Care

If you have any questions regarding the information in this manual, you can contact us 24 hours a day, 7 days a week. Also check out our new support website **Behind the Blackboard**, where you can find more information about Connect's special features as well as share ideas with other schools and institutions.

Phone Support: 1-866-360-2155

Email Support: connectsupport@blackboard.com